

---

```
noteboxstylebackgroundcolor=brandbg, linecolor=indigo, linewidth=2pt,
topline=false, bottomline=false, rightline=false, innerleftmargin=10pt,
innerrightmargin=8pt, innertopmargin=6pt, innerbottommargin=6pt
infoxstylebackgroundcolor=indigo!10, linecolor=indigo, linewidth=1.2pt, roundcorner=4pt,
innerleftmargin=10pt, innerrightmargin=8pt, innertopmargin=6pt, inner-
bottommargin=6pt
warningboxstylebackgroundcolor=brandgold!12, linecolor=brandgold,
linewidth=1.8pt, topline=false, bottomline=false, rightline=false, innerleft-
margin=10pt, innerrightmargin=8pt, innertopmargin=6pt, innerbottommar-
gin=6pt
```



VOLUME II

# Statistical Analysis

*with R*

R Markdown & PerlTeX

- ▶ R Markdown Fundamentals
- ▶ HTML, PDF & Word Output
- ▶ Interactive Documents
- ▶ Custom Templates & Styling
- ▶ R Markdown + PerlTeX Integration

**R**

AI

# Statistical Analysis with R

Volume II — R Markdown & PerlTeX

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AI

March 13, 2026

Reproducible documents, dynamic reports, and  
advanced typesetting with PerlTeX.

**Statistical Analysis with R — Volume II**  
R Markdown & PerlTeX

Author: AI (with guidance from publisher)

This work is for reference purposes. For relevant queries contact [siteadmin@za.mshahruzzqbd.com](mailto:siteadmin@za.mshahruzzqbd.com)  
or [mshahruzzq-com@mshahruzzq.com](mailto:mshahruzzq-com@mshahruzzq.com).

Typeset with L<sup>A</sup>T<sub>E</sub>X using the `pdflatex` engine.

# Preface

Volume II of *Statistical Analysis with R* covers the R Markdown ecosystem in depth, from the simplest HTML notebooks to complex parameterised reports, interactive dashboards, and the advanced integration of PerlTeX macros within R Markdown documents compiled to PDF.

The companion Volume I covers the statistical methods and the R toolchain (SQL, `dplyr`, `tidyr`, `testthat`, Git, Podman) that underpin the analyses whose results are communicated via the documents described here.

The reader should be familiar with the R language at the level described in Volume I. No prior knowledge of L<sup>A</sup>T<sub>E</sub>X, Perl, or Markdown is assumed, though the chapters on PerlTeX will be most useful to those who have already encountered basic E<sup>T</sup><sub>E</sub>X.

*AI*



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## Part I

# R Markdown Fundamentals



# CHAPTER 1

## Introduction to R Markdown

### 1.1 What Is R Markdown?

R Markdown is a plain-text file format (`.Rmd`) that weaves together narrative text written in Markdown, executable R code blocks, and optional  $\text{\LaTeX}$  mathematics. When *rendered*, the file is processed by `knitr` (which executes the R code and inserts the results) and then by `pandoc` (which converts the resulting Markdown to the target output format).

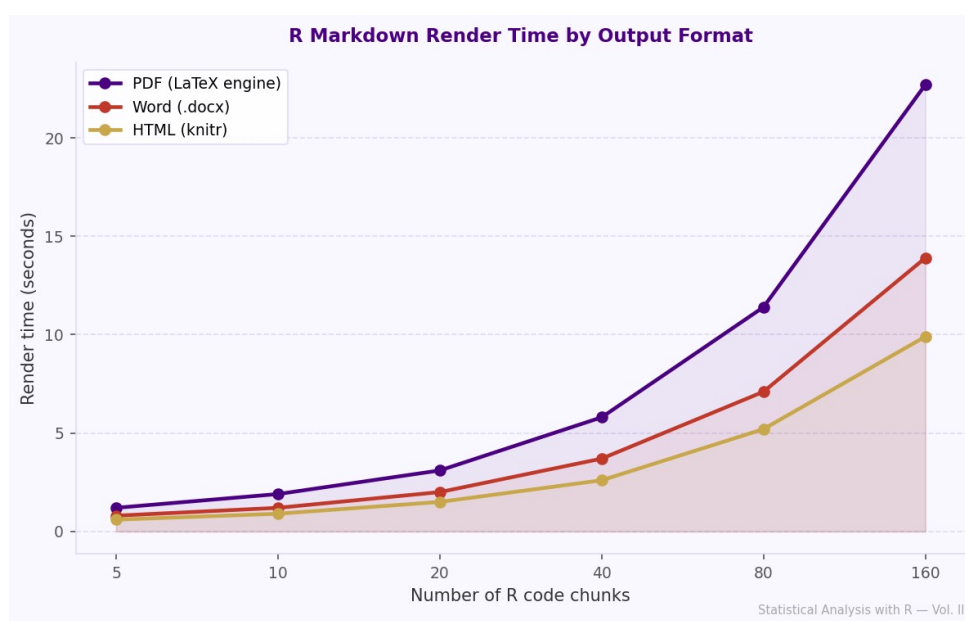


Figure 1.1. R Markdown render time by output format and number of code chunks.

### 1.2 Installing the Required Packages

```
1 install.packages(c("rmarkdown", "knitr", "tinytex"),  
2                 repos = "https://cran.r-project.org")  
3  
4 # Install a minimal LaTeX distribution for PDF output  
5 tinytex::install_tinytex()
```

Listing 1.1. Installing rmarkdown and knitr

Alternatively, for PDF output you may install the full  $\text{\TeX}$  Live distribution via Fedora's repositories:

```
sudo dnf install texlive - scheme - full
```

Listing 1.2. Installing TeX Live on Fedora

## 1.3 A Minimal R Markdown Document

Save the following as `hello.Rmd` and render it:

```
---
title : " My First  R Markdown  Document "
author : " AI "
date : "' r Sys . Date () '"
output : html _document
---

## Introduction

This document was rendered with **R Markdown**.

' '{r summary - stats }
x <- c ( 1 , 2 , 3 , 4 , 5 )
summary ( x )
' ''

The mean is 'r mean ( x ) '.
```

**Listing 1.3.** Minimal `.Rmd` document

```
1 library ( rmarkdown )
2 render ( " hello . Rmd " )
3
4 # Render to a specific format
5 render ( " hello . Rmd " output _format = " pdf_document " )
6 render ( " hello . Rmd " output _format = " word_document " )
```

**Listing 1.4.** Rendering from the R console

```
Rscript -e ' rmarkdown :: render ( " hello . Rmd " ) '
```

**Listing 1.5.** Rendering from the command line

## CHAPTER 2

# YAML Front Matter

### 2.1 Overview

Every R Markdown document begins with a YAML header delimited by three dashes (`--`). This header controls metadata and output options.

### 2.2 Core Fields

```
---
title :    " Statistical  Report "
subtitle : " Monthly  Analysis "
author :   " AI "
date :     " ' rformat ( Sys . Date () ;%B %d , %Y ' ) '"
abstract : |
  This report summarises the monthly
  statistical findings .
output :
  html _ document :
    toc : true
    toc _ float :true
    number _ sections : true
    theme : cerulean
    highlight : tango
    df _ print :paged
  pdf _ document :
    toc : true
    number _ sections : true
    latex _ engine : pdflatex
    keep _ tex :true
---
```

**Listing 2.1.** Common YAML fields

### 2.3 PDF-Specific YAML Options

```
---
title :    " Statistical  Report "
author :   " AI "
date :     " ' rSys . Date () '"
output :
  pdf _ document :
    toc : true
    toc _ depth :3
    number _ sections : true
    latex _ engine : pdflatex
    keep _ tex :false
    fig _ caption :true
```

```

    fig _ width :6
    fig _ height :4
  geometry : " a4paper , margin =2.5 cm "
  fontsize : 11 pt
  documentclass : article
  header - includes :
    - \ usepackage { booktabs }
    - \ usepackage { xcolor }
    - \ definecolor { indigo }{ HTML }{4 B0082 }
  ---

```

Listing 2.2. YAML for PDF output

## 2.4 Word Document YAML

```

---
title : " Statistical Report "
author : " AI "
output :
  word _ document :
    toc : true
    reference _ docx : " template . docx "
    fig _ width :6
    fig _ height :4
---

```

Listing 2.3. YAML for Word output

## 2.5 Parameterised Reports

Parameters are declared under the `params` key:

```

---
title : " Region Report : 'r params $ region ' "
author : " AI "
params :
  region : " North "
  year : 2024
  alpha : 0.05
output : html _ document
---

```

Listing 2.4. Parameterised YAML

Parameters are then accessed in code as `params$region`, `params$year`, etc.

# CHAPTER 3

## Markdown Syntax in R Markdown

### 3.1 Text Formatting

```
**bold text **  
*italic text *  
***bold and italic ***  
' inline code '  
~ ~strikethrough ~ ~  
> Blockquote
```

Listing 3.1. Markdown text formatting

### 3.2 Headings

```
# Heading 1  
## Heading 2  
### Heading 3  
#### Heading 4
```

Listing 3.2. Markdown headings

### 3.3 Lists

```
- Item 1  
- Item 2  
  - Nested item  
  - Another nested  
- Item 3  
  
1. First  
2. Second  
3. Third
```

Listing 3.3. Unordered and ordered lists

### 3.4 Links and Images

```
[ Link text ]( https //www . example . com )  
[ Link with title ]( https //example . com " Title ")  
  
! [ Alt text ]( path/to/image . png )  
! [ Alt text ]( path/to/image . png ) { width =50%}
```

Listing 3.4. Links and images

## 3.5 Mathematics

Inline maths uses single dollar signs: `$E = mc^2$` renders as  $E = mc^2$ . Display maths uses double dollar signs or the equation environment.

```
Inline : $\bar{x} = \frac{1}{n} \sum_{i=1}^n x_i$
Display :
$$
s^2 = \frac{1}{n-1} \sum_{i=1}^n (x_i - \bar{x})^2
$$
```

**Listing 3.5.** Mathematics in R Markdown

# CHAPTER 4

## Code Chunks

### 4.1 Chunk Syntax

Code chunks begin with `““{r}` and end with `““`. A named chunk is preferred for cross-referencing:

```
““ { rscatter - plot , fig . cap =" Scatterplot of x vs y "}
plot (x , y , col = "#4 B0082 " , pch = 16)
““
```

Listing 4.1. Named code chunk

### 4.2 Chunk Options

Option	Default	Effect
eval	TRUE	Execute the chunk
echo	TRUE	Show source code
include	TRUE	Include output in document
message	TRUE	Show messages
warning	TRUE	Show warnings
error	FALSE	Continue on error
cache	FALSE	Cache results
fig.width	7	Figure width (inches)
fig.height	5	Figure height (inches)
fig.cap	NULL	Figure caption
fig.align	"default"	Figure alignment
out.width	NULL	Output width (e.g. "80%")

Table 4.1. Common knitr chunk options

### 4.3 Global Chunk Options

Set default options for all chunks at the top of the document:

```
1 ““ { rsetup , include = FALSE }
2 knitr :: opts_chunk $ set (
3   echo      = TRUE ,
4   message   = FALSE ,
5   warning   = FALSE ,
6   fig . width = 7 ,
7   fig . height = 5 ,
8   fig . align = " center " ,
9   cache     = FALSE ,
10  comment = "#> "
11 )
```

12 `'''`**Listing 4.2.** Setting global chunk options

## 4.4 Inline Code

Values computed in R can be inserted directly into text:

```
The sample mean is 'r round ( mean ( x ) 2) ' and the
standard deviation is 'r round ( sd ( x )2), '.
```

**Listing 4.3.** Inline R evaluation

## 4.5 Child Documents

Large reports can be split into multiple .Rmd files:

```
' '{r child =" sections / methods . Rmd "}
'''

' '{r child =" sections / results . Rmd "}
'''
```

**Listing 4.4.** Including child documents

# CHAPTER 5

## Output Formats

### 5.1 HTML Documents

HTML is the most flexible R Markdown output format and supports interactive elements.

```
output :
  html _ document :
    toc : true
    toc _ depth :3
    toc _ float :
      collapsed : false
      smooth _ scroll : true
    number _ sections : true
    theme : flatly          # or cerulean , cosmo , journal , lumen ,
                          #   paper , readable , sandstone ,
                          #   simplex , spacelab , united , yeti
    highlight : zenburn
    code _ folding : hide  # show | hide | none
    df _ print :paged
    self _ contained : true
    css : custom . css
```

**Listing 5.1.** HTML document options

### 5.2 PDF Documents

PDF output uses  $\text{\LaTeX}$  as an intermediate format.

```
output :
  pdf _ document :
    toc : true
    toc _ depth :3
    number _ sections : true
    latex _ engine : pdflatex
    fig _ caption : true
    fig _ width : 6
    fig _ height : 4
    keep _ tex :false
    extra _ dependencies :
      - booktabs
      - longtable
      - array
```

**Listing 5.2.** Full PDF document options

#### 5.2.1 Embedding Raw LaTeX

```
The coefficient of variation is defined as :
```

```

$$CV = \frac { s }{\bar { x }}\times 100\%$$

\begin { equation }
  \hat {\beta } = (X ^{\top } X ) ^{-1} X ^{\top } y
  \label { eq : ols }
\end { equation }

Equation \ref { eq : ols} is the OLS estimator .

```

Listing 5.3. Embedding LaTeX in Rmd

## 5.3 Word Documents

```

output :
  word _ document :
    toc : true
    toc _ depth :2
    fig _ width :6
    fig _ height :4
    reference _ docx : " my _ template . docx "

```

Listing 5.4. Word document configuration

### 5.3.1 Creating a Reference Document

```

1 library (rmarkdown)
2 draft (" template . Rmd " ,template = " word_document " )
3 render (" template . Rmd " output _ format = " word_document ")
4 # Then open the . docx in LibreOffice , modify styles ,
5 # save as reference _ docx

```

Listing 5.5. Generate a reference .docx

**Part II**

**Advanced R Markdown**



# CHAPTER 6

## Tables

### 6.1 knitr::kable

```
1 library ( knitr )
2 df <- data . frame (
3   Method      = c( "t - test " , " Wilcoxon " , " ANOVA " ) ,
4   Statistic   = c( 2.34 , 12.1 , 5.67 ) ,
5   p_value     = c( 0.021 , 0.034 , 0.006 )
6 )
7 kable ( df , digits = 3 ,
8       caption = " Statistical Test Results " ,
9       col . names = c( " Method " , " Statistic " , " p - value " ) ,
10      align = c( " l " , " r " , " r " ) )
```

Listing 6.1. Basic kable table

### 6.2 kableExtra

```
1 library ( kableExtra )
2 df | >
3   kable ( digits = 3 ,
4         caption = " Regression Coefficients " ) |>
5   kable _ styling (
6     bootstrap _ options = c( " striped " , " hover " , " condensed " ) ,
7     full _ width = FALSE ,
8     position          = " center "
9   ) | >
10  row _ spec ( 0 , bold = TRUE ,
11             background = " #4 B0082 " , color = " white " ) |>
12  column _ spec ( 3 , bold = TRUE ,
13               color = ifelse ( df $ p_value < 0.05 , " #4 B0082 " , " black " ) )
```

Listing 6.2. Styled table with kableExtra

### 6.3 gt Tables

```
1 # install . packages ( " gt " )
2 library ( gt )
3 mtcars [ 1 : 6 , c( " mpg " , " cyl " , " hp " , " wt " ) ]
4 gt () |>
5   tab _ header ( title = " Motor Trend Car Road Tests " ,
6                 subtitle = " First six rows " ) |>
7   cols _ label ( mpg = " MPG " , cyl = " Cylinders " ,
8                 hp = " Horsepower " , wt = " Weight ( 1000 lbs )" ) |>
9   tab _ style (
10    style = cell _ fill ( color = " #4 B0082 " ) |>
```

```
11     cell_text ( color = " white " ) ,  
12     locations = cells_column_labels ()  
13 ) |>  
14 fmt_number ( columns = c( mpg , wt ) , decimals = 1)
```

**Listing 6.3.** Publication-quality tables with gt

# CHAPTER 7

## Figures

### 7.1 Base R Graphics

```
“ ‘{ rbase - hist ,fig . cap =" Histogram of sample data ",
  fig . width =6 ,fig . height =4 ,out . width ="80%"}
set . seed (42)
x <- rnorm (500)
hist (x , col = "#4 B0082 " , border = " white " ,
      main = " Sample Histogram " , xlab = " Value ")
abline (v = mean ( x) ,col = "# C8A84B " , lwd = 2)
“ ‘
```

**Listing 7.1.** Chunk producing a base R figure

### 7.2 Figure Cross-References

Cross-references work when using bookdown output formats:

```
output : bookdown :: html _ document2
```

**Listing 7.2.** YAML for bookdown output

```
See Figure \ @ref ( fig : scatter - plot) for the scatter plot .

“ ‘{ rscatter - plot , fig . cap =" Scatterplot of x vs y "}
plot (x , y , col = "#4 B0082 " ,pch = 16)
“ ‘
```

**Listing 7.3.** Cross-referencing a figure



# CHAPTER 8

## Citations and Bibliographies

### 8.1 BibTeX Integration

```
---  
title : " Analysis Report "  
bibliography : references . bib  
csl : apa . csl  
link - citations : true  
output : pdf _ document  
---
```

**Listing 8.1.** YAML for bibliography

```
1 @book { wickham2023 ,  
2   author      = { Hadley Wickham and Mine \c { C} etinkaya - Rundel  
3               and Garret Grolemond } ,  
4   title       = {R for Data Science } ,  
5   edition     = {2 nd } ,  
6   year        = {2023} ,  
7   publisher   = {O ' Reilly }  
8 }  
9  
10 @article { breiman2001 ,  
11   author      = { Leo Breiman } ,  
12   title       = { Random Forests } ,  
13   journal     = { Machine Learning } ,  
14   year        = {2001} ,  
15   volume      = {45} ,  
16   pages       = {5 - -32}  
17 }
```

**Listing 8.2.** Sample references.bib file

```
According to @wickham2023, the pipe operator ...  
  
Random forests were introduced by [- @breiman2001 ].  
  
Multiple citations : [ @wickham2023 ; @breiman2001 ].
```

**Listing 8.3.** Citing in R Markdown text



# CHAPTER 9

## Interactive Documents

### 9.1 htmlwidgets

htmlwidgets allows R to generate JavaScript-powered interactive visualisations.

```
1 # install . packages ( " DT " )
2 library ( DT )
3 datatable (
4   mtcars [, c( " mpg " , " cyl " , " hp " , " wt " ) ] ,
5   options = list (
6     pageLength = 10 ,
7     dom = " Bfrtip " ,
8     buttons = c( " copy " , " csv " , " excel " , " pdf " )
9   ) ,
10  filter = " top " ,
11  rownames = TRUE
12 )
```

Listing 9.1. Interactive table with DT

```
1 # install . packages ( " leaflet " )
2 library ( leaflet )
3 leaflet () | >
4   addTiles () | >
5   addMarkers ( lng = -0.1278 , lat = 51.5074 ,
6               popup = " London " )
```

Listing 9.2. Interactive maps with leaflet

```
1 # install . packages ( " plotly " )
2 library ( plotly )
3 p <- ggplot ( mtcars , aes ( wt , mpg ,
4                             colour = factor ( cyl ) ,
5                             text = rownames( mtcars ) ) )
6   geom_point ( size = 3 ) +
7   theme_minimal ()
8 ggplotly ( p )
```

Listing 9.3. Interactive charts with plotly

### 9.2 Shiny Integration

Adding runtime: shiny to the YAML converts the document into an interactive application.

```
---
title : " Interactive Report "
output : html _ document
runtime : shiny
---
```

Listing 9.4. Shiny-enabled R Markdown

```
1  ‘ ‘{r shiny -hist , echo = FALSE }
2  sliderInput ( " n " , " Sample size : " ,min = 10 , max = 1000 , value = 100)
3
4  renderPlot ({
5    x <- rnorm( input$n )
6    hist (x , col = " #4 B0082 " ,border = " white " ,
7          main = paste ( " n= " ,input $n ))
8  })
9  ‘ ‘‘
```

**Listing 9.5.** Shiny input and output in the Rmd body

# CHAPTER 10

## Custom Templates and Styling

### 10.1 Custom CSS for HTML Output

```
output :
  html _ document :
    css : custom . css
```

**Listing 10.1.** Applying custom CSS

```
1 body {
2   font - family : sans - serif ;
3   background : linear - gradient ( to bottom ,
4     rgba (255 ,255 ,255 ,0) ,
5     rgba (75 ,0 ,130 ,0.15) ,
6     rgba (75 ,0 ,130 ,0.35) ) ;
7 }
8
9 h1 , h2 , h3 { color : #4 B0082 ; }
10
11 . code - block {
12   background : # F3F0FB ;
13   border - left : 3 px solid #4 B0082 ;
14   padding : 8 px 12 px ;
15 }
16
17 table th {
18   background - color : #4 B0082 ;
19   color : white ;
20 }
```

**Listing 10.2.** custom.css matching the brand palette

### 10.2 Custom LaTeX Template

For complete control over PDF output, supply a custom .tex template:

```
output :
  pdf _ document :
    template : custom _ template . tex
    latex _ engine : pdflatex
```

**Listing 10.3.** Using a custom LaTeX template

The template file must contain the Pandoc variables `$body$`, `$title$`, `$author$`, etc. Pandoc replaces these with the document content at render time.

### 10.3 Branding a Report with a Custom Function

```
1 brand_table <- function (df, caption = NULL) {
2   library (kableExtra)
3   df |>
4     knitr :: kable (caption = caption) |>
5     kable_styling (full_width = FALSE) |>
6     row_spec (0, background = "#4 B0082", color = "white",
7              bold = TRUE)
8 }
9
10 brand_plot <- function (p) {
11   p + ggplot2 :: theme (
12     plot_title = ggplot2 :: element_text (colour = "#4 B0082",
13                                           face = "bold"),
14     axis_title = ggplot2 :: element_text (colour = "#4 B0082"),
15     axis_line = ggplot2 :: element_line (colour = "#4 B0082")
16   )
17 }
```

**Listing 10.4.** Brand helper functions for consistent styling

# CHAPTER 11

## Parameterised Reports

### 11.1 Declaring and Using Parameters

```
---
title : "' r paste ( ' Report for ', params $region ) '"
params :
  region : " North "
  year : 2024
  alpha : 0.05
output : pdf_document
---

# Analysis : 'r params $region ' , 'r params $year '

Significance level : $\ alpha = 'r params $alpha '$.
```

Listing 11.1. Parameter declaration and use in text

### 11.2 Rendering Multiple Reports Programmatically

```
1 library (rmarkdown)
2 library (purrr)
3
4 regions <- c( " North " , " South " , " East " , " West " )
5
6 walk ( regions , function ( r ) {
7   render (
8     input      = " regional_report . Rmd " ,
9     output_file = paste0 ( " report_" , r , " . pdf " ) ,
10    params     = list ( region = r , year = 2024 )
11  )
12 }
```

Listing 11.2. Batch rendering with purrr



## Part III

# PerlTeX Integration



# CHAPTER 12

## Introduction to PerlTeX

### 12.1 What Is PerlTeX?

PerlTeX is a L<sup>A</sup>T<sub>E</sub>X package that allows L<sup>A</sup>T<sub>E</sub>X macro definitions to be written in Perl. The package works by keeping a Perl interpreter running as a co-process alongside T<sub>E</sub>X; when T<sub>E</sub>X encounters a `\perlnewcommand` definition, it sends the Perl code to the interpreter and receives back the result as T<sub>E</sub>X tokens.

This makes it possible to perform arbitrary computation—string manipulation, file I/O, regular expressions, numerical processing—inside a L<sup>A</sup>T<sub>E</sub>X document, and to feed the results directly into the typeset output.

### 12.2 Installing PerlTeX on Fedora

```
# PerlTeX ships with TeX Live
sudo dnf install texlive - perltext perl

# Verify
perltext -- version
```

**Listing 12.1.** Installing PerlTeX on Fedora

### 12.3 Compiling with PerlTeX

Documents that use PerlTeX **must** be compiled with `thperltext` wrapper rather than `pdflatex` directly:

```
perltext -- latex = pdflatex mydoc . tex

# Allow arbitrary Perl ( use with caution )
perltext -- nosafe -- latex = pdflatex mydoc . tex
```

**Listing 12.2.** Compiling a PerlTeX document

**Warning:** The `-nosafe` flag disables the Safe compartment that restricts Perl code. Use it only with documents whose Perl code you have written or fully trust, as it allows unrestricted file and system access.

### 12.4 A Minimal PerlTeX Example

```
1 \ documentclass { article }
2 \ usepackage { perltext }
3
4 \ perlnewcommand {\ today@long }{
5   use POSIX qw ( strftime ) ;
6   return strftime ("% A , % B %d , % Y" ,localtime ) ;
7 }
```

```
8  
9 \begin { document }  
10 Today is \today@long .  
11 \end { document }
```

**Listing 12.3.** Minimal PerlTeX document

# CHAPTER 13

## PerlTeX Macro Programming

### 13.1 Defining Commands with `\perlnewcommand`

The syntax mirrors  $\text{\LaTeX}$ 's `\newcommand`:

```
1 \perlnewcommand {\factorial }[1]{
2   my $n = $_[0];
3   my $result = 1;
4   $result *= $_ for 2..$n ;
5   return $result ;
6 }
7
8 $10! = \factorial {10} $ % produces 3628800
```

Listing 13.1. `perlnewcommand` with arguments

### 13.2 String Processing

```
1 \perlnewcommand {\titlecase }[1]{
2   my $str = $_[0];
3   $str =~ s/\b(\w{1})/ge ;
4   return $str ;
5 }
6
7 \titlecase {the quick brown fox }
8 % produces : The Quick Brown Fox
```

Listing 13.2. String manipulation macro

### 13.3 Reading External Data

```
1 \perlnewcommand {\csvlookup }[2]{
2   # Args : filename , field name
3   my ($file , $field) = @_;
4   open my $fh , '<', $file or return " ERROR ";
5   my $header = <$fh >;
6   chomp $header ;
7   my @cols = split /,/ , $header ;
8   my %idx ;
9   @idx { @cols } = (0.. $# cols ) ;
10  while ( $fh > ) {
11    chomp ;
12    my @vals = split /,/ ;
13    return $vals [$idx {$field}] if defined $idx {$field} ;
14  }
15  return "N/A " ;
16 }
```

```
17  
18 The sample mean was \csvlookup { results . csv }{ mean }.
```

**Listing 13.3.** Reading a CSV value into a LaTeX macro

## 13.4 Numerical Computations

```
1 \perlnewcommand {\ binomcoeff }[2]{  
2   my ($n , $k ) = @_ ;  
3   use List :: Util qw ( ) ;  
4   my $result = 1 ;  
5   for my $i (0.. $k -1) {  
6     $result = $result * ($n - $i ) / ($i + 1) ;  
7   }  
8   return int ($result + 0.5) ;  
9 }  
10  
11 $\ binom {10}{3} = \ binomcoeff {10}{3} $
```

**Listing 13.4.** Numerical computation in PerlTeX

# CHAPTER 14

## R Markdown with PerlTeX

### 14.1 Motivation

Combining R Markdown with PerlTeX enables a powerful three-tier pipeline:

1. **R** executes statistical computations and writes results to intermediate files (CSV, JSON, plain text).
2. **PerlTeX macros** read those files and make the values available as  $\LaTeX$  commands.
3. **pdflatex** (via the `perltex` wrapper) typesets the final document with the numerical results embedded.

### 14.2 Configuring the Knit Engine

To compile the `.tex` file produced by `knitr` with `perltex` instead of `pdflatex`, set the `knit` option in the YAML:

```
---
title : " Statistical Report with PerlTeX "
author : " AI "
output :
  pdf _ document :
    latex _ engine : pdflatex
    keep _ tex :true
knit : |
  ( function ( input , ... ) {
    rmarkdown :: render (
      input ,
      output _ format = " pdf _ document " ,
      ...
    )
  })
header - includes :
  - \ usepackage { perltex }
---
```

**Listing 14.1.** YAML for Rmd+PerlTeX pipeline

**Note:** Because `perltex` wraps `pdflatex`, the `latex_engine` in the YAML should remain `pdflatex`. The PerlTeX compilation step is applied to the `.tex` file produced by `knitr` using a custom post-processing script.

### 14.3 A Complete Rmd + PerlTeX Workflow

The recommended approach is a two-stage pipeline:

1. Use `knitr::knit()` to convert `report.Rmd` to `report.tex`, running all R code chunks and writing interim results to files.

2. Call `perltex` on the resulting `.tex` file.

```

1 library (knitr )
2
3 # Stage 1: run R chunks , produce . tex
4 knit ( " report . Rmd "output = " report . tex ")
5
6 # Stage 2: compile with PerlTeX
7 system ( " perltex -- nosafe -- latex = pdflatex report . tex ")
8 system ( " perltex -- nosafe -- latex = pdflatex report . tex ") # twice for
   TOC

```

**Listing 14.2.** Two-stage knit + perltex pipeline in R

```

#!/usr/bin/env bash
Rscript -e 'knitr :: knit (" report . Rmd "output = " report . tex ") '
perltex -- nosafe -- latex = pdflatex report . tex
perltex -- nosafe -- latex = pdflatex report . tex

```

**Listing 14.3.** Same pipeline as a shell script

## 14.4 Sharing Results Between R and PerlTeX

The cleanest approach is to write R results to a simple key–value text file and read it from PerlTeX macros.

```

1 ' "{r write - results , include = FALSE }
2 results <- list (
3   n           = nrow( mtcars ) ,
4   mean_mpg   = round( mean( mtcars $mpg ) ,2) ,
5   sd_mpg     = round( sd( mtcars $mpg ) ,2) ,
6   p_value    = round( t.test( mtcars $mpg , mu = 20) $p.value , 4)
7 )
8
9 lines <- paste0 ( names( results ) , " = " unlist ( results ) )
10 writeLines ( lines , " results . txt ")
11 ""

```

**Listing 14.4.** Writing results from an R chunk

```

1 \usepackage { perltex }
2
3 \perlnewcommand {\ Rresult }[1]{
4   my $key = $_[0];
5   open my $fh , '<', ' results . txt 'or return '?? ';
6   while (<$fh >) {
7     chomp ;
8     my ($k , $v ) = split /=/, $_, 2;
9     return $v if $k eq $key ;
10  }
11 return '?? ';
12 }

```

**Listing 14.5.** PerlTeX macro to load the results file

```
1 The dataset contains \Result { n }observations .
2 The mean fuel efficiency was \Result { mean_mpg }~mpg
3 ( SD~$= \Result { sd_mpg }$), which differed significantly
4 from 20~mpg ($p = \Result { pvalue }$).
```

**Listing 14.6.** Using the macro in LaTeX body text



# CHAPTER 15

## Advanced PerlTeX Patterns

### 15.1 Generating LaTeX Tables from R Data

```
1  “ ‘{ rmake-table , include = FALSE }
2  library ( dplyr )
3  tab <- mtcars |>
4    group_by( cyl )|>
5    summarise ( n = n () ,mean_mpg = round( mean( mpg ) ,1) ,
6              sd_mpg = round( sd( mpg ) ,1) )
7
8  # Write as booktabs LaTeX table body
9  rows <- apply ( tab ,1 , function ( r )
10    paste0 ( r[ " cyl " ] , "&" , r [ " n " ] & " " ,
11           r [ " mean_mpg " ] , " & " , r [ " sd_mpg " ] , " \\\\" )
12  writeLines ( rows , " table_body . tex " )
13  “ “
```

Listing 15.1. R chunk: write table as LaTeX

```
1  \ begin { table }[ H ]
2    \ centering
3    \ begin { tabular }{ rrrr }
4      \ toprule
5      Cylinders & $n$ & Mean MPG & SD \\\
6      \ midrule
7      \ input { table_body . tex }
8      \ bottomrule
9    \ end { tabular }
10   \ caption { Fuel efficiency by number of cylinders .}
11 \ end { table }
```

Listing 15.2. LaTeX table shell that reads R output

### 15.2 Conditional Formatting with PerlTeX

```
1  \ perlnewcommand { \ pval }[1]{
2    my $p = $_[0];
3    if ( $p < 0.001 ) {
4      return "\\ textcolor { indigo }{\ \\ textbf { < 0.001 }}";
5    } elsif ( $p < 0.05 ) {
6      return "\\ textcolor { indigo }{ $p }";
7    } else {
8      return $p ;
9    }
10 }
11
12 The p - value was \ pval {0.024}.
```

Listing 15.3. Colour significant p-values automatically

## 15.3 Automating Report Sections

```
1 \ perlnewcommand {\ groupsections }{  
2   open my $fh , '<', ' groups . txt 'or return ' ';  
3   my $out = ' ';  
4   while ( my $line = <$fh >) {  
5     chomp $line ;  
6     $out .= "\\ subsection { Group : $line }\ n "  
7     $out .= " Results for group $line are shown above .\ n "  
8   }  
9   return $out ;  
10 }  
11  
12 \ groupsections
```

**Listing 15.4.** Generate one section per group from a file

# CHAPTER 16

## Workflows and Best Practices

### 16.1 Project Structure

```
1 myproject /
2 | -- data /
3 |   | - -raw /           # Original , unmodified data
4 |   |-- processed /     # Cleaned /transformed data
5 | -- R/
6 |   | - -01_clean . R
7 |   | - -02_analyse .R
8 |   |-- helpers . R
9 | -- reports /
10 |   | - -report . Rmd
11 |   | - -custom . css
12 |   |-- refs . bib
13 | -- output /
14 |   | - -report . pdf
15 |   |-- figures /
16 | -- tests /
17 |   |-- testthat /
18 |   |-- test - helpers . R
19 | -- Dockerfile
20 | -- . gitignore
21 |-- README . md
```

**Listing 16.1.** Recommended project directory structure

### 16.2 Version Control for Reports

- Commit `.Rmd` source files, never the compiled outputs.
- Store large data files with Git LFS or exclude them with `.gitignore`.
- Use a `_freeze/` or `cache/` directory for knitr cache, which may be version-controlled to speed up CI/CD pipelines.



## APPENDIX A

# YAML Quick Reference

Key	Applies to	Values
<code>toc</code>	html, pdf, word	<code>true/false</code>
<code>toc_depth</code>	html, pdf, word	integer (default 3)
<code>toc_float</code>	html	<code>true/false</code>
<code>number_sections</code>	html, pdf	<code>true/false</code>
<code>theme</code>	html	Bootstrap theme name
<code>highlight</code>	html, pdf	Syntax highlight style
<code>fig_width</code>	html, pdf, word	numeric (inches)
<code>fig_height</code>	html, pdf, word	numeric (inches)
<code>keep_tex</code>	pdf	<code>true/false</code>
<code>latex_engine</code>	pdf	<code>pdflatex, xelatex . . .</code>
<code>css</code>	html	path to CSS file
<code>reference_docx</code>	word	path to .docx template
<code>runtime</code>	html	<code>shiny</code>

**Table A.1.** Common YAML output options



## APPENDIX B

# knitr Chunk Option Quick Reference

Option	Type	Default
eval	logical	TRUE
echo	logical	TRUE
include	logical	TRUE
results	character	"markup"
message	logical	TRUE
warning	logical	TRUE
error	logical	FALSE
cache	logical	FALSE
cache.path	character	"cache/"
fig.width	numeric	7
fig.height	numeric	5
fig.align	character	"default"
fig.cap	character	NULL
out.width	character	NULL
dev	character	"pdf" (PDF), "png" (HTML)

**Table B.1.** knitr chunk option reference



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